

KENVERSITY COOPERATIVE SAVINGS AND CREDIT SOCIETY LIMITED

P.O. BOX 10263 - 00100 NAIROBI.

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TENDER DOCUMENT FOR

GROUP CREDITORS INSURANCE

KENV/TNDR/LG/2026

KENVERSITY COOPERATIVE SAVINGS AND CREDIT SOCIETY LIMITED

FORM OF TENDER

TENDER/INSURANCE 2026

RE: TENDER FOR PROVISION OF INSURANCE SERVICES 2026

In accordance with Tender for provision of insurance services received from Kenversity Cooperative
Savings and Credit Society Limited. I/Wehereby tender for
in accordance with the attached tender
forms/conditions of tender/ schedule of requirements at the price/fee/charge against each item and in
conformity with the scheduled delivery arrangements stated. This applies to item numbers
only in the schedule representing a total amount of (premium sum)
Kshstendered for.
I/We understand the Society reserves the right to accept or reject this tender in part or whole for any
reason it considers justifiable and is not obligated to disclose such reason.

I/We agree that terms of this tender will remain valid for and will not be withdrawn for a period of 90 days from the final date for submission of tender.



KENVERSITY COOPERATIVE SAVINGS AND CREDIT SOCIETY LIMITED

CONDITIONS OF TENDERING

Serial No.	
Miscellaneous Receipt No	
Date of Receipt	Amount in Kshs

1. **DEFINITIONS**

The Tenderer is the person who undertakes to supply the goods/services described in the tender documents.

The signatory must be a recognized official of the company and be authorized to sign on its behalf.

2. DOCUMENTS

- 2.1 The tender will receive a miscellaneous receipt of payment for tender documents. These include the following forms in duplicate:
 - (i) Form of tender
 - (ii) Conditions of tendering
 - (iii) Confidential business questionnaire,

The Tenderer should retain one set for his records and return the other set in accordance with these conditions.

- 2.2.1 The Tenderer is required to check the number of pages of the document accompanying the form of Tender. Should any be missing or any figure indistinct, or should there be doubt about the precise meaning of any item or figure for any reason whatsoever he/she must inform the tender issuing officer at once and have the matter rectified as required before the final date for submission of tenders.
- 2.2.2 The Tenderer's signature to all documents shall indicate that he/she fully understands their contents and that he/she accepts all the conditions stated or applied therein.

3. SUBMISSION OF TENDERS

- 3.1.1 Attention is invited to the tender notice. The complete tender documents must be submitted to the address shown on the form of tender in a sealed plain envelope endorsed on the out cover with **Tender for provision of Group Credit Cover** Indication of Tenderer's named/mark should not appear on the envelope.
- 3.1.2 The form of tender must be properly signed in ink, dated and must accompany any other documents concerned with the tender.
- 3.1.3 The tender will not be accepted unless correctly submitted on the approved forms. Tenders for which the appropriate fee has not been paid will not be considered valid. Tender may be posted to the address given or deposited in the Tender box at **Kenversity Sacco Office** not later than the appointed time and date.

4.0 COMMUNICATION

- 4.1.1 There shall be no verbal variations in regard to a tender once submitted. Should an error be made it may be corrected in writing before the closing date.
- 4.1.2 All correspondence with the Tenderers will be sent to the address shown on the form of tender by post.

1 Liability

No liability will be admitted nor claim allowed for error in the tender owing to mistakes in those documents, which should have been rectified in the manner, described above.

2 Acceptance

The society reserves the right to accept or reject any tender either wholly or in part and is not bound to accept the lowest or any tender or to give reason for rejection.

3 Successful Tenderers

A letter of acceptance will be sent to the successful Tenderer in respect of the whole or that part of tender, which has been accepted within a validity period of 90 days.

4. Data Protection

Each party will comply with its obligations in terms of laws and regulations relating to the protection or disclosure of personal data, sensitive data or such other data which is deemed to be 'personal' pursuant to applicable data protection law in force from time to time.

COMPLIANCE WITH GIVEN CONDITIONS

CURRENT TRADE LICENCE NO	EXP. DATE:	
V.A.T. REG. NO.	_	
VI/ (: 1: 1\LO: 1\O:		

PIN NUMBER:
NAME OF YOUR AUDITORS:
OTHER GOVERNMENT STATUS:
COPY OF CURRENT LICENSE FROM THE INSURANCE REGULATORY AUTHORITY.
BROKERS MUST ATTATCH COPY OF THE CURRENT MEMBERSHIP CERTIFICATE.
BID BOND 2% OF PREMIUM FROM REPUTABLE BANK OR GUARANTEE
COMPANY STAMP
If a Tenderer does not comply in any way with these conditions where necessary, the tender shall be liable to rejection.
Tenderer's Name
Tenderer's Signature
Designation
Full address
Telephone Number (office)
Email
Fax
Date
Official stamp/seal.
Name of the Building Plot No Door No
Company Rubberstamp Date
Telephone number
Are you a Kenyan, if not, state your Nationality
Name and address of your bankers
Bankers certificate on the Tenderer's Liquidity, suitability, and credit limitation

Bankers signatory – Manager/Accountant Date
CONFIDENTIAL BUSINESS QUESTIONNAIRE
You are requested to give particulars indicated in Part I and part 2 as is applicable in your type of business. You are advised that false information/particulars will result in automatic disqualification and render the tender void.
Part 1 - General
Business Name
Location of business premises
Plots number
Postal Address
Telephone number
Nature of business
Registration number
Trade license Number
Maximum value of Business you can handle Kshs
Name of your bankers
Branch/address
Part 2 Registered company
Private or Public
State the normal and issued capital of the company: Normal Kshs

Nationality/citizenship

Details of the Directors:-

Name

Shares

2
3
Date: Signature of Tenderer
Official stamp
If Kenyan citizen, indicate under "citizenship Details" whether by birth, nationalization or registration.
In the event of this tender being accepted in part or in full within the stipulated 90 days, I/We agree to supply against an order signed by an authorized officer of the Society and failure to do so will constitute breach of contract.
Tenderer's Name
Tenderer's Signature
Designation
Full address
Telephone Number (office)
Email
Fax
Date
Official stamp/seal.
Tenderer's name in full
Address
Telephone number



KENVERSITY COOPERATIVE SAVINGS AND CREDIT SOCIETY LIMITED

BID SECURITY
TENDER: PROVISION OF INSURANCE SERVICES 2026

1. Security bond executed on -----

2.	In the penal sum Kshsbided.	amount in words	being 2% of the items
3.			
4.	Security for Tenderer/bidder		
5.	Date of closing of Tender		
	KNOW ALL MEN BY THESE PRESE firmly bound to pay Kenversity Co	ENTS, that we the Tenderers and the coperative Savings and Credit Societies, our heirs, executors, administra	he surety above named are held ety Limited the penal sum stated
7.	, ,	nitted the accompanying bid dated	as shown above for provision of
9.	8. NOW THEREFORE, the condition of this obligation is such that, if the Tenderer shall not withdraw the bid within the period therein stipulated and, if the Bid within the period of 14 days after the prescribed forms are presented to him for signature, execute such further contractual documents a may be required by the terms of Bid and give bond with good and sufficient surety for the faithful performance and proper fulfillment of the resulting contract, then this obligation shall be void and no effect, but otherwise, shall remain in full force and effect. 9. The Tenderer shall bring any claim against the surety not later than 14 days after the default. 10. Executed on the date indicated above, by the following representatives of the parties heretofold.		
	hereunto duly authorized:		
FO	OR TENDERER	FOR SURETY	
 (Na	ame & Title)	 (Name & Title)	

(Signature)	(Signature)
Witness:	
1 Sign	Date

TENDER FOR GROUP-CREDIT INSURANCE

CLASS OF POLICY	COVER	ITEM INSURED	VALUE (KSHS.)	PREMIUM QUOTED	REMARKS
	GROUP CREDITORS	DEPOSITS (TWO TIMES MEMBERS DEPOSITS)	3.2 BILLION		
		LOANS	4 BILLION		
		FINAL BENEFIT (FUNERAL EXPENSE)	KSH 50,000 FOR PRINCIPAL MEMBER AND KSH.20,000 FOR FOUR NOMINEES		
TOTAL PREMIUMS					

The following is a list of items/ information that the tenderer must provide as attachments to the tender documents. This information will form part of the tender evaluation for the tenderers.

- 1. Company profile (company history, contacts, services, affiliations, certified copies of original documents defining constitutional or legal status, principal place of doing business of the company/ firm including valid business licenses)
- 2. Certificate of incorporation.
- 3. A valid tax compliance certificate or equivalent.
- 4. Provide details of three similar projects/ works with contact persons, undertaken under the area of the tender's interest in the last five (5) years.
- 5. In each of the projects in 4 above, provide reference letters from the firms/ organizations confirming the items/ goods/ services supplied and the performance.
- 6. Demonstration of financial capability in carrying out the project by submitting audited account for the last three years
- 7. Demonstration of a proposed methodology, plan and schedule of implementation of the activity of interest.

KENVERSITY SAVINGS AND CREDIT CO-OPERATIVE SOCIETY LIMITED



Kenversity Savings and Credit Co-operative Society Limited invites interested and eligible suppliers for supply and service provision for the year 2026 as follows: -

Tender documents may be obtained from the society offices at Kenversity Plaza, Kahawa Sukari, off Thika superhighway, Behind Quickmart Supermarket during working hours (8.30a.m. – 4.30p.m. Monday – Friday) upon payment of a non-refundable fee Kshs.1,000/- for each category payable in cash or bankers cheques to the Society.

Completed documents in plain sealed envelopes clearly marked "Tender for Supplies with Category code" be addressed as below and deposited in the tender box at the Society on or before **Monday**, 1st **December**, 2025 12.00 noon and thereafter, the same shall be opened after closure in the presence of those who may wish to witness.

The Chief Executive Officer, Kenversity SACCO Limited, P.O. Box 10263 – 00100, NAIROBI.

www.kenversitysacco.co.ke

The Society reserves the RIGHT to accept or reject any application, either in whole or in part and is not bound to give reasons for its action.